# **Support and Supervision Competences**

### Module 5 Assessment

#### 5A Assess individuals

#### To do this you need to be able to:

- Ensure the person being assessed understands the purpose and process of assessment.
- assess workers' strengths and weaknesses based on your observation and interaction
- 3. base your assessment on objective criteria
- 4. record your assessment using appropriate tools
- 5. give objective feedback in an appropriate manner

Before doing this you need to:

- a) understand the principles of assessment
- b) understand your role in the assessment of trainees
- understand and be able to explain the purpose and process of assessment.
- d) understand the relevant assessment criteria
- e) use appropriate Citizens Advice and bureau assessment tools
- f) Use any technical equipment necessary for the assessment
- g) Understand the principles of effective feedback
- be able to work co-operatively with other support and supervisory staff to ensure efficient, effective and timely assessment of workers.

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## 5B Manage assessment of competence

### To do this you need to be able to:

- 1. Assess individuals as 5A
- Establish appropriate assessment methods
- Establish effective briefing, de-briefing and feedback processes for the person being assessed.
- Establish effective system for recording assessments, that meet internal and external requirements
- 5. Establish processes for the standardisation of assessment, and work with others to ensure this.
- Work with other supervision and support staff to co-ordinate timely assessment of learners with minimum disruption to the service.
- Agree realistic plans and time frames for assessments
- 8. Regularly review progress and agree revisions to plans with learners
- 9. Identify with the learner any further activities that will help them achieve the necessary learning or competence
- 10. Draw together a range of assessments to decide if competence has been reached.
- 11. Where competence is unlikely to be reached give sensitive and objective feedback and identify other appropriate opportunities for the learner.

Before doing this you need to:

- a) as for assess individuals 5A
- know a range of assessment methods and be familiar with the assessment processes embedded into Citizens Advice learning programmes.
- Know any assessment requirements of external stakeholders.
- d) Understand the way your bureau's advice service operates and how this impacts on the assessment process and resources available
- e) Know how equality and diversity issues impact on assessment and how to adapt assessments to meet the needs of learners.
- Know bureau process for identifying individual learners needs and availability.
- g) Know what information is required by assessors and learners being assessed and how to communicate this in an effective way
- h) Know how to ensure that workers carrying out assessments are competent for the task
- Understand the importance of consistency between assessors and know a range of methods for ensuring this.
- j) Know how to check the quality and consistency of assessments

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- k) Know the procedure to follow when there are concerns about the quality of assessments
- Know requirements regarding recording assessments and be able to develop systems/use the available tools
- m) Know what level and range of evidence is required to meet overall competence in the role
- n) Know how to interrogate and evaluate a range of assessment evidence
- o) Know how to conduct and record effective review meetings.
- Know how to access further learning and support for learners not yet meeting competence
- q) Understand when it is appropriate to decide that competence cannot be reached and how to manage this.

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